California State University SAN MARCOS
OFFICE OF GRADUATE STUDIES AND RESEARCH

Facilities and Administrative (F/A)/Indirect Cost (IDC) Exception Request Form

Proposal #

PI/PD:

Sponsor:

Project Title:

Estimated Total $ Start Date: End Date:

Is this a Chancellor's Office or CSU Affinity Group opportunity that will be awarded by IFT (to stateside account)?

◯ Yes ◉ No (If Yes, this form is complete with Grants and Contracts Specialist initials)

The Facilities and Administrative (F&A)/Indirect Costs (IDC) Procedure describes the scenarios when this form should be submitted (300.2). The Principal Investigator/Project Director requests that the University and accept a rate as follows (please check **only one** box and provide rationale below):

☒ NO F&A/IDC be charged to this project (0% or $0 F&A/IDC)

☐ Reduced F&A/IDC rate:

% of Total Direct Costs (TDC)

% Modified Total Direct Costs (MTDC)

% of Other Base:

☐ Fixed amount of $ be accepted for F&A/IDC

RATIONALE for F&A/IDC Exception (attach additional page as needed)

PI/PD Signature:

Printed Name:

Dept. Chair/Unit Lead Signature: Date:

Acknowledging the requested reduction

Printed Name:

Comments:

Dean/VP/President: Date:

Acknowledging the requested reduction

Printed Name:

Comments:

Dean OGSR: Date:

Approving the requested reduction

Printed Name: Charles De Leone

Comments: